

JYOTAX

QUICK, ACCURATE, INNOVATIVE SOLUTIONS FOR YOUR TAX NEEDS

PROBLEM

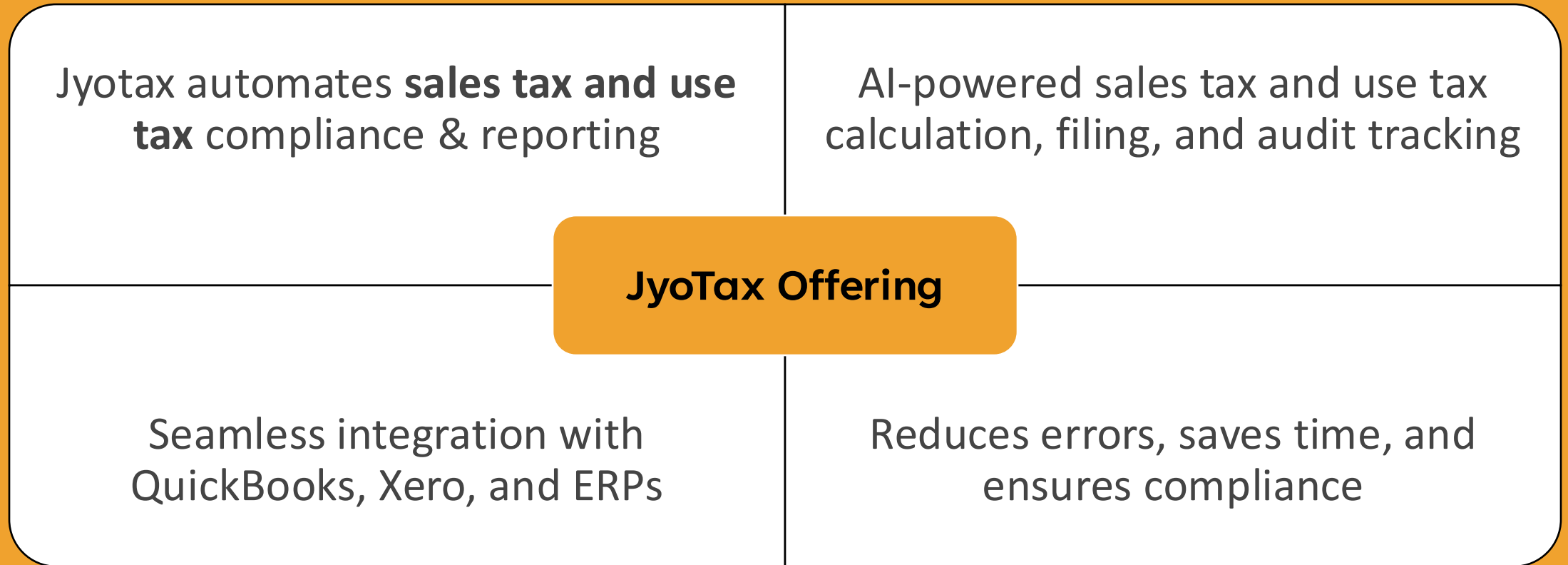
Businesses in the US struggle with complex tax compliance and reporting errors

Manual tax processes are time-consuming and prone to errors

Lack of integration with business accounting systems

High penalties due to incorrect filings and missed deadlines

SOLUTION



WHY CHOOSE JYOTAX

Combined team
experience of over 80
years

Comprehensive
financial services

Expertise in
automating financial
processes

Proficient in cloud-
based software

Focus on profit
recovery and
contract compliance.

Tailored automation
solutions for specific
states.

Emphasis on
delivering
customized
automation solutions

JYOTAX – OFFERINGS

Comprehensive Bookkeeping	Bookkeeping using advanced cloud-based software
Payroll Processing & Compliance	End-to-end payroll processing and compliance management
Tax Returns & Filing	Preparation and filing of tax returns, including sales and use tax returns
Budgeting & Cash Flow Management	Creating and managing budgets and cash flow strategies
AP Profit Recovery	Enhance business health and discover profit opportunities and drive gains
Contract Compliance	Optimize contract value and strengthen supplier relationships
Retail Merchandise Profit Recovery	Uncover hidden profit opportunities and address root causes
CPA Review of Books of Accounts	Expert review of financial records
Financial Modelling and Budgeting	Comprehensive financial planning services

JYOTAX – UPCOMING OFFERINGS

e-Filing
Automation

State-
Specific
Automation

Custom
Automation
Solutions

MARKET OPPORTUNITY

Market Size

The US tax software market is projected to grow to \$13.31 billion by 2027 at CAGR of 8.8% by [The Insight Partners](#)

Target Segments

Small businesses, Enterprises, Professional Service Firms

Growing Need

Increasing IRS regulations & complexity driving demand for automation

PRODUCT OVERVIEW



Automated Tax Filing

AI-driven tax preparation

Multi-Region Compliance

Supports federal & state tax laws

Integration

Works with QuickBooks, Xero, SAP, etc.

Real-Time Audit Tracking

Ensures compliance & reduces risks

Custom Reports & Insights

Data-driven decision-making

COMPETITIVE LANDSCAPE

Current Solutions

Zamp

Avalara

Manual tax filing

Why Jyotax

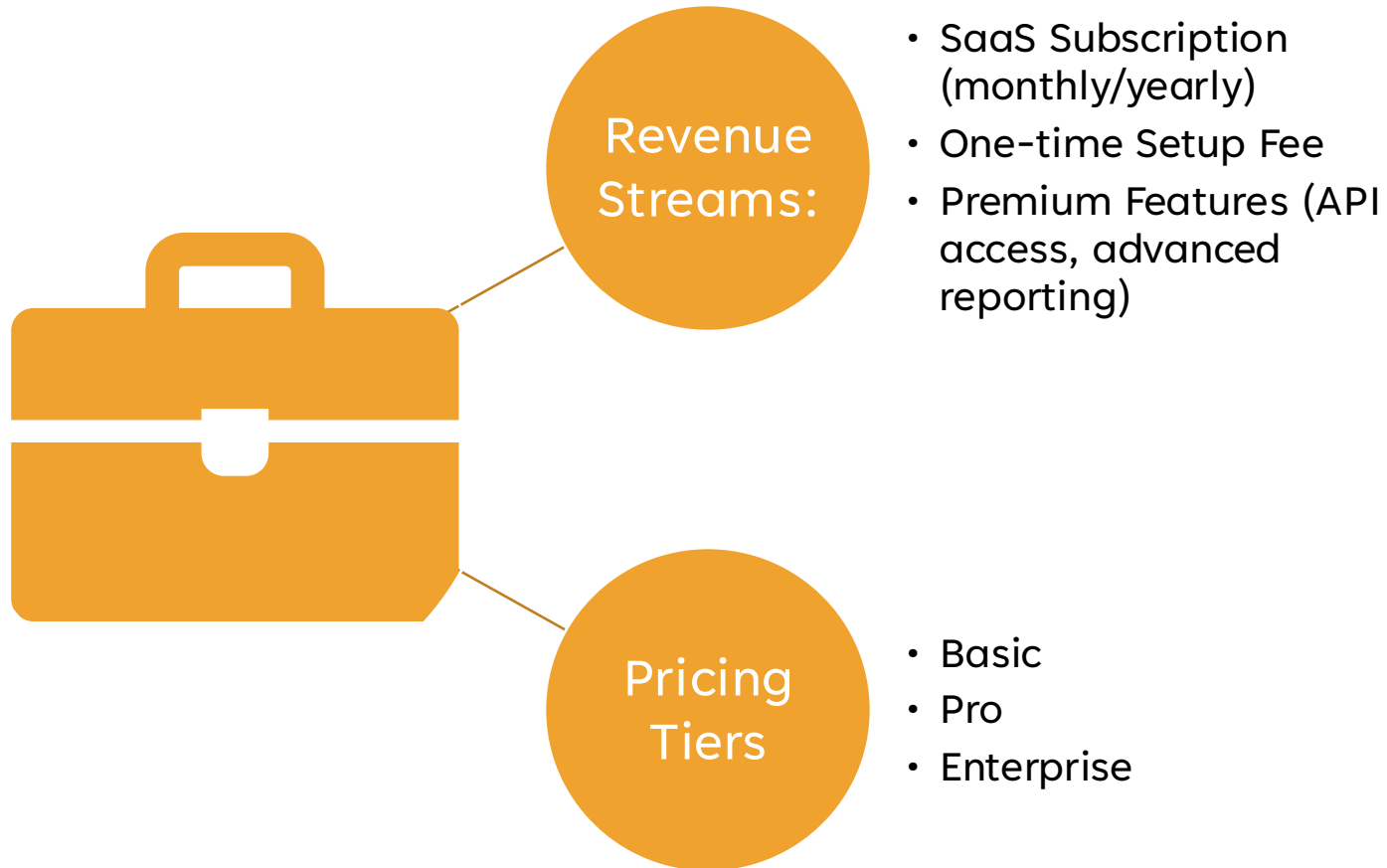
More affordable pricing

AI-driven accuracy & automation

Direct integration with business software

Faster & error-free compliance

BUSINESS MODEL



GROWTH STRATEGY



Market Expansion
Targeting SMBs &
Enterprises in key US
regions



Partnerships
Collaborating with
accounting firms &
fintech providers



Marketing Strategy
Referrals,
collaboration and
industry events



PRICING STRUCTURE

TAX SERVICE

Service	Qty.	Rate	Total Cost
Sales Tax Return	1	\$100.00	\$100.00*
Payroll Tax Return (included in Payroll processing)	1	\$0.00	\$0.00
Filing of form 1099 (included in monthly charges)	1	\$0.00	\$0.00

*The \$100 fee covers the preparation and filing of the Sales Tax Return, while Payroll Tax Return and Form 1099 filing are included at no additional cost as part of the service package.

PRICING STRUCTURE PAYROLL PROCESSING

Service	Qty.	Rate	Total Cost
Accounting Entries			
Recording Payments and Receipts			
Bank Account Reconciliation			
Credit Card Reconciliation	40 hrs.	\$20.00 / hr	\$800.00*
Recording Payments and Receipts			
Accounts Payable			
Accounts Receivable			
Monthly Reporting			

*For any unlisted scenarios or specific requirements, custom pricing and service estimates are available upon request.

PRICING STRUCTURE PAYROLL PROCESSING

Service	Qty.	Rate	Total Cost
		\$125.00 (Fixed)	
Weekly Payroll Processing	52	+	\$7,384
		\$17 per run	
Biweekly Payroll Processing	26	\$125.00	\$3,250.00
Monthly	12	\$125.00	\$1,500.00

*Custom payroll processing schedules can be accommodated based on business needs. Contact us for tailored solutions and volume-based pricing options.

PRICING STRUCTURE

OTHER SERVICES

Service	Qty.	Rate	Total Cost
Consultancy	15	\$20.00	\$300.00
Budgeting	10	\$25.00	\$250.00
Cash Flow	5	\$25.00	\$125.00
Review of Books	20	\$25.00	\$500.00

OUR OWNER



LEADERSHIP TEAM



Sudhir Singh
(Founder Coach)



Dhirendra Negi
(CTO)



Rishabh Sawansukh
(Chief Business
Strategy Advisor)



Prashant Pathak
(Director)



Avinash Sharma
(Head – Deliveries)

